

#### Vantedge Wealth Management

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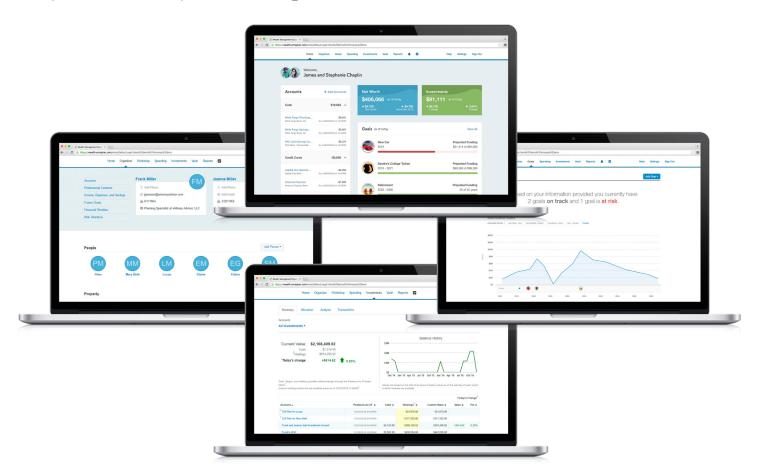
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https://www.vantedgewealth.com

### YOUR PERSONAL FINANCIAL WEBSITE

# Take Control of Your Financial World

Your Personal Financial Management website makes it easy to manage both your wealth and your well-being.



## Organize. Monitor. Collaborate.



## ORGANIZER

Connect all your accounts for a consolidated view of your entire financial picture.



#### TRACK SPENDING

Know how much you're spending, and where.



#### **INVESTMENTS**

Interactive charts and detailed views help monitor all your accounts.



#### **BUDGETING TOOLS**

Set budgets to help reach your savings goals.



#### **SCREEN SHARING**

Join a screen sharing session quickly and easily for interactive planning anytime, anywhere.



#### **MOBILE**

A complete financial picture available on your smart phone.



#### **VAULT**

Safely store your most important financial documents, accessible 24/7.



#### GOALS

See if you're on target to reach your most important goals.