

## Financial EDU - Retirement Video References

| Official Video Statistic                                                                                   | Statistic Year and Source                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| By 2056, the population 65 years and over is projected to become larger than the population under 18 years | United States. Dept. of Commerce. Economics and Statistics Administration. U.S. Census Bureau. <i>The Baby Boom Cohort in the United States: 2012 to 2060</i> . May 2014. Web.<br><a href="https://www.census.gov/prod/2014pubs/p25-1141.pdf">https://www.census.gov/prod/2014pubs/p25-1141.pdf</a>                                                                                                                                                                                                              |
| 76% of Boomers feel they have not saved enough during their careers to last through their retirement       | Insured Retirement Institute. <i>Boomer Expectations for Retirement 2016</i> . April 2016. Web.<br><a href="https://www.myirionline.org/docs/default-source/research/boomer-expectations-for-retirement-2016.pdf">https://www.myirionline.org/docs/default-source/research/boomer-expectations-for-retirement-2016.pdf</a>                                                                                                                                                                                       |
| 40% of Baby Boomers say they have no money saved for retirement                                            | Insured Retirement Institute. <i>Boomer Expectations for Retirement 2016</i> . April 2015. Web.<br><a href="https://www.myirionline.org/docs/default-source/research/iri-boomer-expectations-for-retirement-2015-fifth-annual-update-on-the-retirement-preparedness-of-the-boomer-generation_2.pdf?sfvrsn=2">https://www.myirionline.org/docs/default-source/research/iri-boomer-expectations-for-retirement-2015-fifth-annual-update-on-the-retirement-preparedness-of-the-boomer-generation_2.pdf?sfvrsn=2</a> |
| Social security will provide an annual income of \$26,000                                                  | "2015 Social Security Changes." <i>The United States Social Security Administration</i> . 15 Oct. 2015. Web.<br><a href="https://www.ssa.gov/news/press/factsheets/colafacts2016.html">https://www.ssa.gov/news/press/factsheets/colafacts2016.html</a> and <a href="https://www.ssa.gov/news/press/releases/#/post/10-2015-1">https://www.ssa.gov/news/press/releases/#/post/10-2015-1</a>                                                                                                                      |
| The U.S. poverty line for a family of 4 is \$22,250                                                        | United States. Office of the Assistant Secretary for Planning and Evaluation. U.S. Dept. of Health and Human Services. <i>2015 Poverty Guidelines</i> . 3 Sept. 2014. Web.<br><a href="https://aspe.hhs.gov/2015-poverty-guidelines">https://aspe.hhs.gov/2015-poverty-guidelines</a>                                                                                                                                                                                                                            |