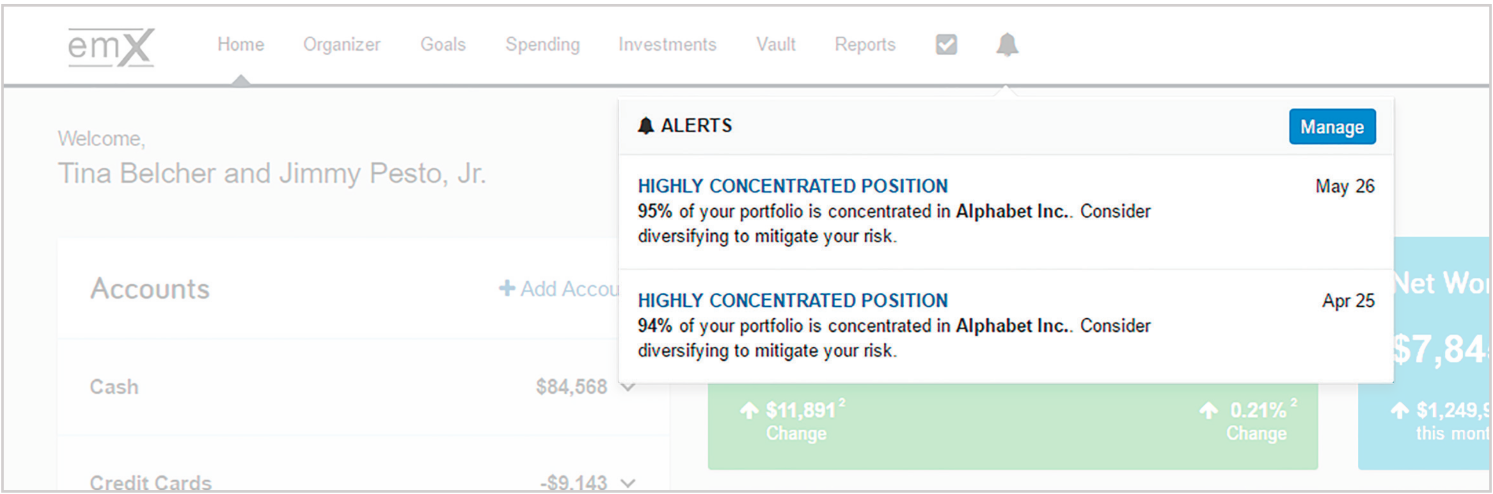
Stay Aware with Alerts

Your Personal Financial Website allows you to create a custom set of alerts that notify you of important dates, reminders, and account and investment changes.



WHEREVER YOU GO

Whether via email or on the home screen of your Mobile Personal Financial Website, alerts help you stay in-the-know, wherever you go.

MONITOR SECURITY

Alerts for high credit balance, large expenses, and budget exceeded allow you to respond quickly to unusual account activity.

AVOID FEES

Save money by being alerted to low cash balances and unexpected bank fees.

ALWAYS REMEMBER

Be reminded of upcoming events like birthdays and anniversaries. Also be alerted to important financial dates like social security benefits, required minimum distributions, and tax filing dates.

SET UP YOUR ALERTS NOW!

1. Log on to your Personal Financial Website.
2. Click on Manage in the bell icon on the navigation bar, or click on Settings in the top right corner of your Home Page.
3. Your email address is already added for you to receive email alerts. You can add additional Email Recipients too.
4. Turn on the Alerts you prefer and set the criteria for each.